



PROPANE

Affordable. Reliable. Safe.



Propane is

ENERGY FOR EVERYONE



Propane is the **safe, versatile** and **portable** energy source people across the globe can count on. This alternative fuel is **clean, odorless** and **cost-effective**, providing energy for homes, vehicles, heavy machinery, stoves and much more.

Propane has left an indelible mark on today's modern world and will continue to shape society **through the 21st century and beyond.**

ALL-AMERICAN ENERGY

2024 DOMESTIC PROPANE USAGE FACTS*

8.81B Total U.S. Sales
(in Gallons)

27.16B Total U.S. Exports
(in Gallons)

Residential: 4,690M Gallons
Commercial: 2,014M Gallons
Agricultural: 789M Gallons

Top States For Propane Sales*

California: 532M Gallons
Michigan: 450M Gallons
New York: 430M Gallons
Texas: 428M Gallons
Minnesota: 426M Gallons

2024 Average Cost (per million Btu)**

\$47.36
Electricity

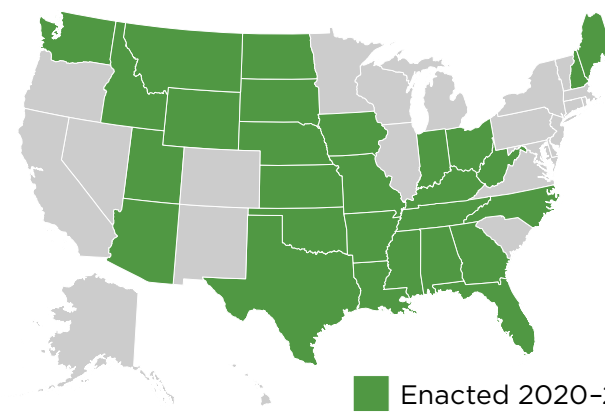
\$33.59
Propane

*Source: Frost & Sullivan, 2024 Annual Retail Propane Sales Report: U.S. Odorized Propane Sales By State & End Use Sector
**Source: Federal Register, Energy Conservation Program for Consumer Products: Representative Average Unit Costs of Energy

RELIABLE ENERGY WHEN IT MATTERS MOST

ENERGY CHOICE

As of November 2025, 28 states* have enacted protections for energy choice and consumer freedom, representing 50% of all propane gallons sold.



*Washington state under legal review

ENERGY'S FIRST RESPONDER

When disasters strike, propane supports first responders with:

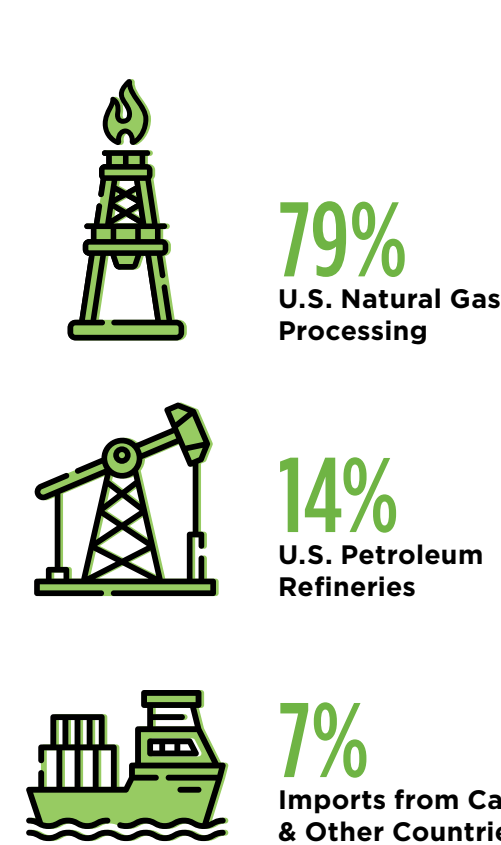
- Emergency power** for hospitals and care centers
- Cellular tower** generator backups
- FEMA support** for temporary structures, kitchens and water
- Radio backups** for fire, police and 911 personnel
- Portable, off-grid **emergency lighting**

THE PROPANE SUPPLY CHAIN

HOW IT MOVES THROUGH THE UNITED STATES & BEYOND

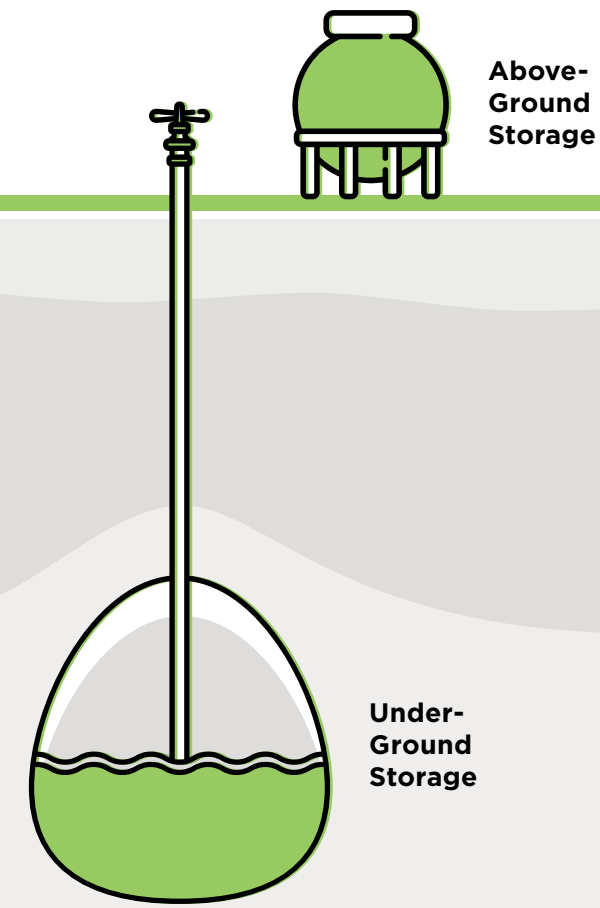
SOURCE

About 93% of U.S. propane is produced domestically—only 7% is imported from other countries. Domestic propane is produced from liquid gas recovered during natural gas processing and crude oil refining.



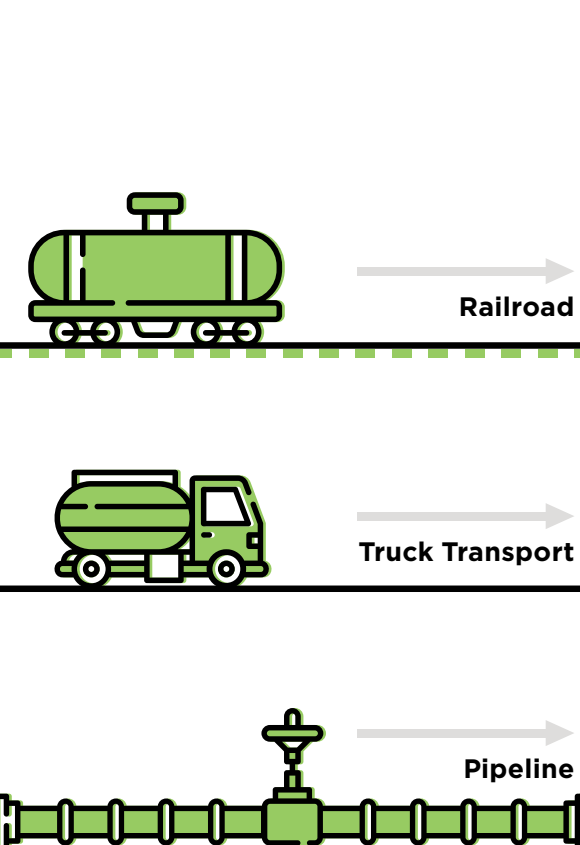
PRIMARY STORAGE

Propane is stored in bulk tanks and underground facilities until it is ready for transportation to its destination.



TRANSPORT

Propane is shipped by railroad, truck or pipeline to thousands of secondary storage facilities throughout the U.S.

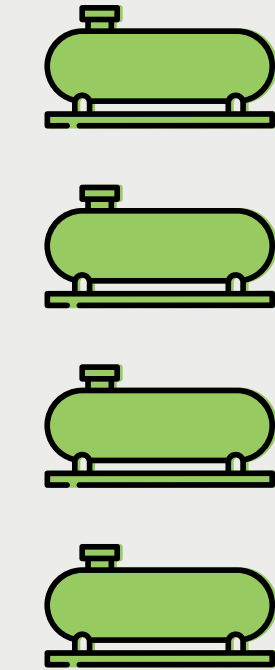


DISTRIBUTION

Propane is delivered from nearly 10,000 bulk storage facilities to customers. About 25% of propane stays in the U.S., and the remaining 75% is exported globally.

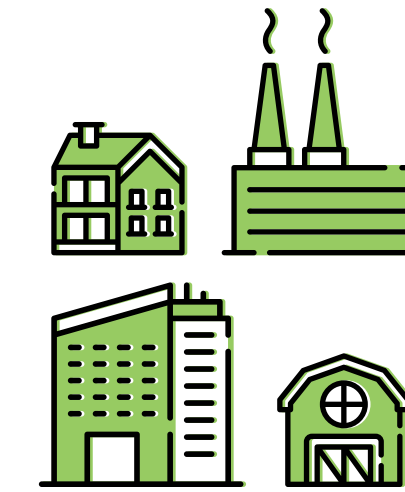
Secondary Storage

These bulk plants consist of one or more steel tanks, with typical capacities of 18,000 to 30,000 gallons each.

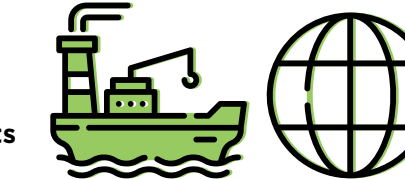


25%
Domestic Use

Residential
Commercial
Industrial
Agricultural



75%
Global Exports



DID YOU KNOW?

Primary Storage Hubs

Most propane in the U.S. flows through two major primary storage hubs located in Mont Belvieu, Texas and Conway, Kansas.

Global Production

The U.S. is the largest producer of propane in the world.

Reliable Backup

Propane keeps the lights on when the electric grid fails.

EV Chargers

Many mobile electric vehicle chargers are powered by propane.

CLEAN & RENEWABLE

The U.S. Department of Energy reports low-carbon energy options like propane can help achieve large emissions reductions in the U.S. and worldwide.

RENEWABLE PROPANE IS HERE

Made from plant and vegetable oils, greases and animal fat, renewable propane is in production and helping reduce greenhouse gas (GHG) emissions.

VERSATILE POWER

As our economy and world continue to evolve, propane is proving itself to be a reliable and flexible energy source for countless uses, including:



Grid Support: Energizing reliable generators during blackouts.

On-Site Electricity Generation: Generating electricity from propane is twice as efficient as the grid.**

Propane-Powered Data Centers: Providing dependable power supply.

Domestic Farms: Powering operations for 800,000 U.S. farms.

Autogas: Keeping 200,000 police, school and public transit vehicles running.



**Source: Federal Register, Energy Conservation Program for Consumer Products: Representative Average Unit Costs of Energy



NPGA

NATIONAL PROPANE GAS ASSOCIATION



NPGAPropane



NPGA.Propane



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