

The background of the slide is a composite image. On the left, there are several classical stone columns, likely from a government building, rendered in a muted, greyish-blue tone. On the right, there is a close-up, slightly blurred image of a gas burner with a bright blue and orange flame. A solid green horizontal bar runs across the top of the slide, and another solid green horizontal bar runs across the bottom.

Protecting Propane As An Energy Choice

NPGA Policy Forum

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Electrification and Decarbonization

- 45 cities have banned gas since mid-2019 through ordinances or “reach codes” exceeding state building code standards
 - New construction and renovations
 - Residential and commercial
- Estimated 50 others across the country contemplating some form of restrictions

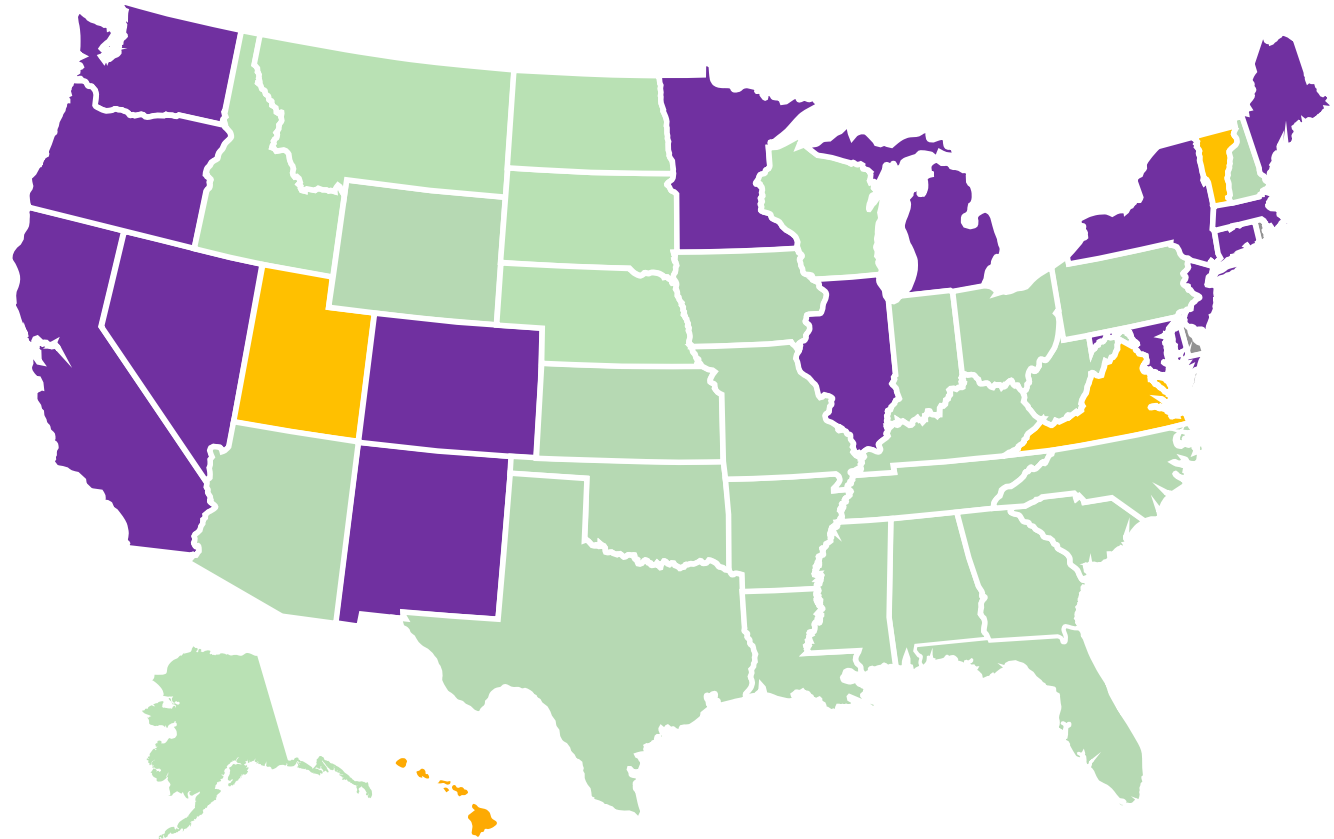
Aggressive Electrification and Decarbonization

Imminent Threat

- Energy code or building code changes seek to eliminate gas
- Legislation introduced to electrify/decarbonize

Challenging

- Pro-electrification political climate



“Ban the Gas Ban” Legislation in States

- Effort began in 2020 with national energy choice coalition, including:
 - American Gas Association/American Public Gas Association
 - Hearth, Patio, and Barbecue Association
 - Air Conditioning, Heating and Refrigeration Institute
 - Association of Home Appliance Manufacturers
 - National Association of Realtors
 - National Association of Home Builders
 - State/local chambers of commerce
 - AARP

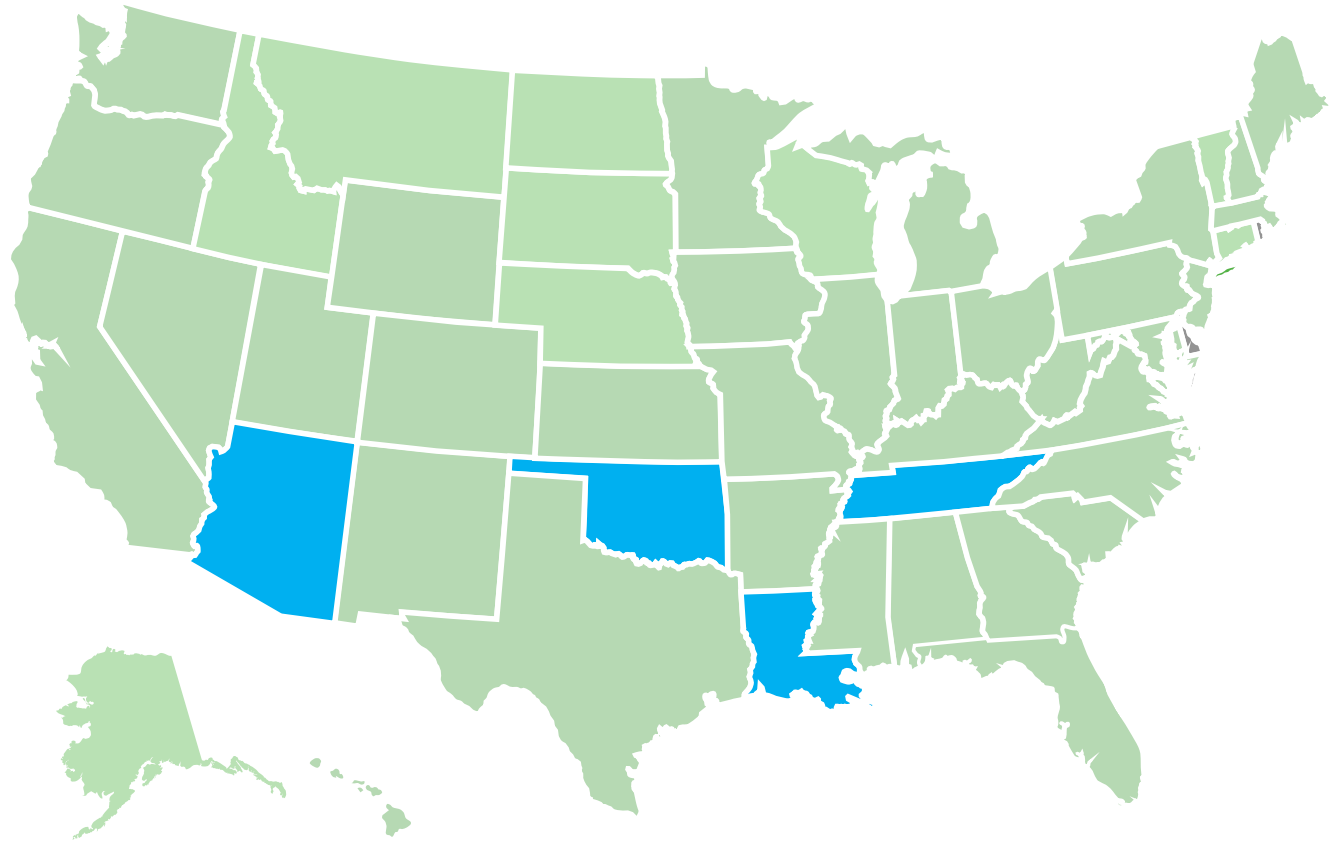
“Ban the Gas Ban” Legislation in States

- Stops cities/counties from restricting consumer energy choice
- **“A municipality may not enact an ordinance, a resolution, or a policy that prohibits, or has the effect of prohibiting, the connection or reconnection of a utility service to a customer based upon the type or source of energy to be delivered to the customer.”**

“Ban the Ban” Bills Enacted in 2020

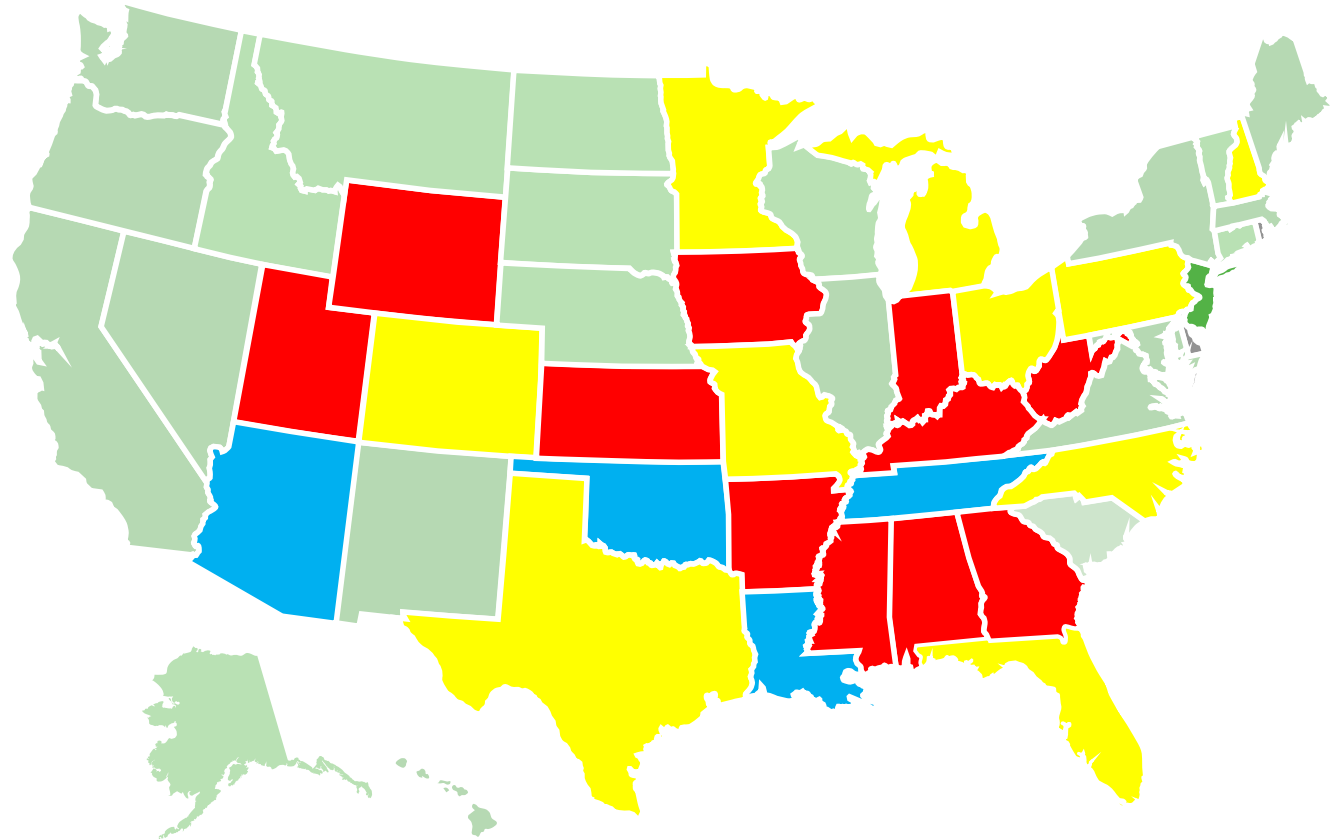
Success in 2020

- State law protects gas



“Ban the Ban” Bills in 2021

- Success in 2020** ■
 - State law protects gas
- Success in 2021** ■
 - State law protects gas
- 2021 Anti-Ban Bills** ■
 - Introduced but currently focused on natural gas
 - Working on propane amendment
- 2021 Anti-Ban Bills** ■
 - Introduced and favorable for propane



Protecting the Industry With Anti-Ban Laws

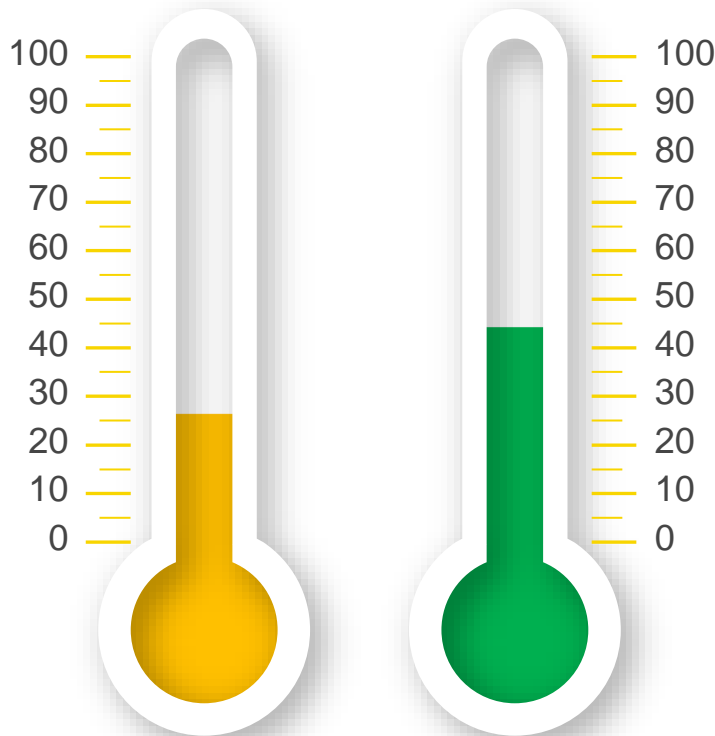
CURRENT GALLONS

27%

Enacted:

Alabama	Louisiana
Arizona	Mississippi
Arkansas	Oklahoma
Georgia	Tennessee
Iowa	Texas
Indiana	Utah
Kansas	W. Virginia
Kentucky	Wyoming

2.7 billion out of 10.1 billion



ANTICIPATED GALLONS

45%

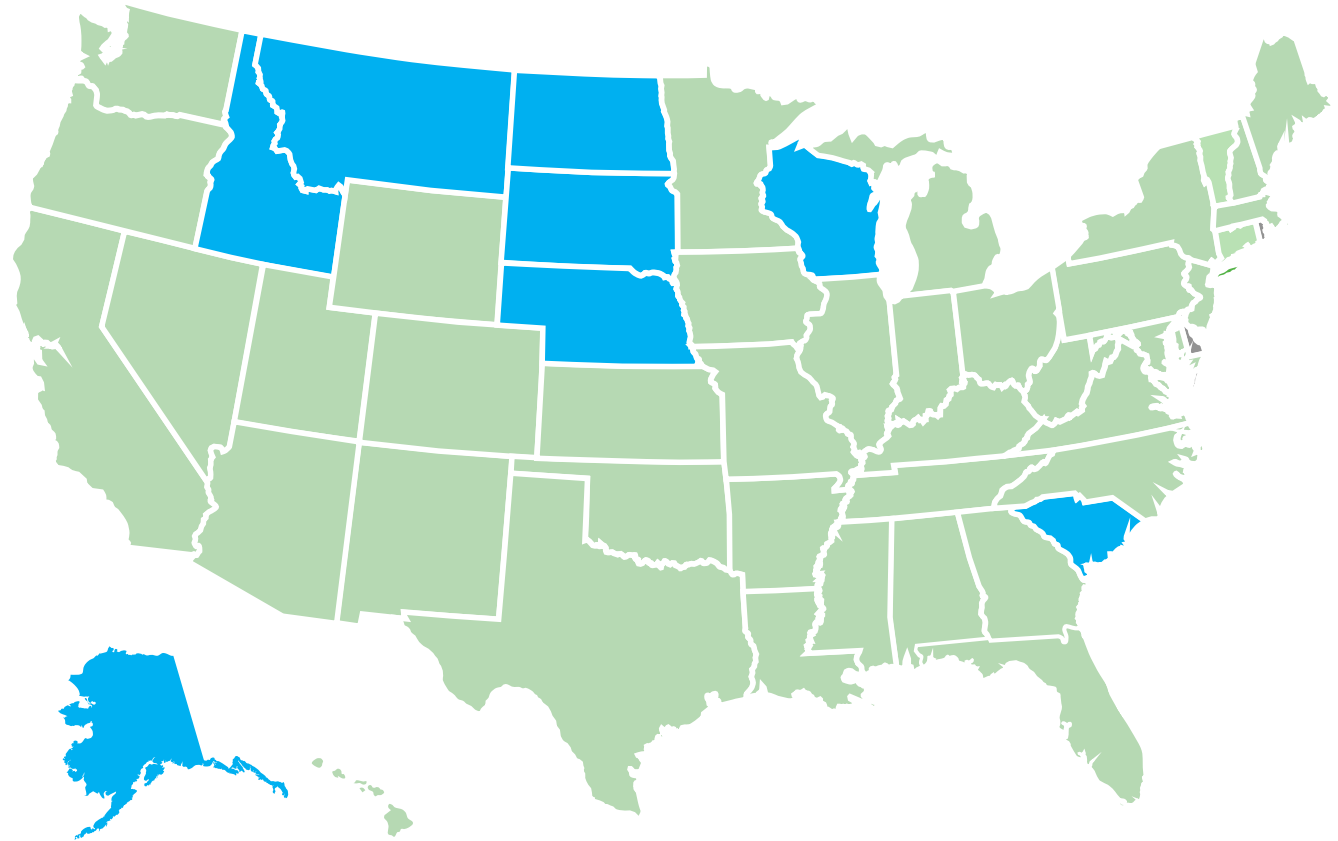
Strong likelihood of success this year in:

Florida
Missouri
New Hampshire
North Carolina
Ohio

4.5 billion out of 10.1 billion

Possible 2022 Gas Ban Legislative Targets

Potential 2022 Bills



Need More Information? Want to Fight Back?

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